



# Udell Associates

*From Estate Planning to Wealth Enjoyment*

## Personal Information

First name

Last name

Email address

Street address

City  State  Zip

Phone  Date of birth

## I would like to:

- Increase my childrens inheritance
- Reduce or eliminate the Estate Tax
- Increase my grandchildrens inheritance
- Reduce the cost of my life insurance
- Defer the income tax on my deferred annuities
- Increase my childrens cash flow without affecting mine
- Increase my fixed income
- Increase my predictable cash flow
- Other

## I prefer to be contacted by:

- Phone
- Email